

Assessment Services

Insight-driven planning for transformation success.

Assessment Services deliver structured evaluations across readiness, modernization, optimization, and upgrades—providing clearly defined insights, outcomes, and recommendations to guide confident decision-making.

Ready to start your transformation journey?
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Assessment Services

Assessment Services provide a structured approach to evaluating your current systems, architecture, and operating model to support informed decision-making.

Across SaaS readiness, upgrades, data migration, and platform evolution, we help you identify gaps, reduce uncertainty, and define clear next steps. Each assessment delivers actionable recommendations tailored to your environment, enabling confident planning and execution of your transformation journey.

Current services include SaaS Readiness Assessment, Legacy to AA Assessment, MT to MX Assessment, Back-to-Core Assessment, L3 to EF Conversion Assessment, FT to TPH Assessment, Upgrade Assessment for Transact, FCM, TDH and Wealth Front Office.



Landscape and Gap Analysis

Structured evaluation of your current systems, integrations, and configurations. Identifies risks, inefficiencies, and gaps across architecture, data, and processes, providing a clear understanding of your starting point.



Modernization Pathway Definition

Expert guidance to define the optimal path forward, including upgrades, migrations, and platform adoption. Enables informed decisions aligned with business priorities, technical constraints, and future growth.



Action-oriented Insights

Assessment outputs are structured to directly inform next steps, enabling clear transition from analysis to execution planning.

Benefits



Enable informed decisions through structured insights into current systems, risks, and transformation opportunities.



Reduce uncertainty and risk by identifying gaps early and validating modernization approaches.



Accelerate transformation planning with clear, actionable recommendations tailored to your environment.

Together with our partners, we have delivered hundreds of banking implementations globally in recent years —serving banks of all sizes and segments.

With proven advisory and delivery expertise, we help banks accelerate transformation, reduce risk, and unlock full value from Temenos Core, Temenos Digital and auxiliary functionality.

With our services, we empower financial institutions to transform, innovate faster, operate smarter, and deliver exceptional customer experiences.

Learn more at www.temenos.com/services

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