



# Request Real Estate Services with the FirstClose Connector

Integrated to the Loan Origination Module

The FirstClose Connector provides access to the FirstClose ONE platform of solutions allowing financial institutions the ability to order and process real estate services, such as appraisal, automated valuation, closing, flood certification, property condition report, recording, tax service, title search, valuation, and verification directly within Temenos Infinity.

## KEY FEATURES

### Simple and Seamless Ordering

The FirstClose connector allows users to seamlessly request real estate services directly within the Loan Origination module. When real estate services are requested from FirstClose, the data from the loan application is auto-populated in the order to eliminate duplicate data-entry and minimize human errors.

### Automated Document Management

Once an order is completed, the loan application will automatically be updated with the order details. The details of the order will also be mapped back into the Collateral Panel to view, and the order will load into the Loan Origination system as a PDF to be accessed.

### Tracking and Reporting

Track the status of submitted loan applications, review comments, notifications, and increase your communication to vendors on status of orders in the Comment History screen directly integrated into the Loan Origination system. By accessing this data in one system it will also give you the ability to view turn-time reports and pending reports.

## BENEFITS

### Single System of Record

All tools needed to request, contact vendors, underwrite and approve applications are available within one centralized system.

### Time Efficiency and Data Accuracy

Existing borrower, collateral, and loan information is automatically transmitted between the module and FirstClose, greatly reducing the amount of manual data entry required.

## MORE INFORMATION

### System Requirements

Temenos Infinity release 20.00 or higher must be installed in order to utilize the FirstClose connector.



### Provider Highlight

Founded in 2000, FirstClose is headquartered in Austin, TX, the home of leading technology companies.

FirstClose is a highly respected provider of best-in-class property & borrower data intelligence and settlement services nationwide. We specialize in delivering a powerful SaaS Solution and LOS plugin that is the industry's first and only home equity and refi tool that offers everything from application to servicing (credit score, valuation, title, tax, flood, closing and recording) on one easy-to-navigate platform. FirstClose services over 250 Banks and Credit Unions while processing hundreds of thousands of transactions per year. For more information visit [www.firstclose.com](http://www.firstclose.com).

**For more information about the FirstClose connector, contact the FirstClose Sales Team at [sales@firstclose.com](mailto:sales@firstclose.com).**