

A reporting tool which adds value to your data in a new way:

- Easy-to-use
- Pre-approved and audited data
- Creative and modular layout

Business Report Designer is a powerful reporting tool that allows users without prior reporting experience to **create new reports** and customize existing ones in just a few clicks. The **data in the reports is pre-approved and audited** and the generated report documents can be forwarded to a client, investor or partner.

Easy to use, flexible and reliable, the solution fits seamlessly with your existing IT applications, and does not require prior reporting know-how. Installation and support are performed by one of our consultants.

Business Report Designer is **the latest addition** to our **Reporting Maestro** software platform which provides automated report generation and distribution through various mediums.

CREATING A REPORT IS AS SIMPLE AS A-B-C AND CAN BE DONE IN JUST 3 STEPS:

- 1 Choose a **page layout** from a library, or create your own
- 2 Drag-and-drop the **report items** you want to use (e.g. chart) onto the page layout. Libraries of ready-to-use pre-configured report items are available, using pre-approved and audited data.
- 3 **Use the extensive customization options** of each report item to tailor the report to your needs and preview the results. Save and share the newly created report design.

Edit Report Template

Save and Preview Save Save as Close

Search Report Modules

- Fund Performance Chart
- Fund Performance Table
- Geographical Breakdown
- Investment Objective
- Largest Holdings as Chart
- Largest Holdings as Table
- Quarterly Performance Bar ...
- Quarterly Performance Line ...
- Quarterly Performance Table
- Risk Level
- Sector Breakdown

NET ASSET VALUE

RISK LEVEL

TECHNICAL INFORMATION

GEOGRAPHICAL BREAKDOWN

INVESTMENT OBJECTIVE

Fund amount Index amount

Period	Fund amount	Index amount
2 Jun 2014	3,575.60	3,634.65
3 Feb 2014	3,524.23	3,722.38
3 Mar 2014	3,657.32	3,738.32
1 Apr 2014	3,615.91	3,676.36
1 May 2014	3,589.66	3,741.57
2 Jun 2014	3,740.71	3,860.65
1 Jul 2014	3,864.14	3,997.50
1 Aug 2014	3,886.10	4,082.97
2 Sep 2014	4,093.12	4,118.91
1 Oct 2014	4,043.33	4,170.87
3 Nov 2014	4,160.60	4,347.09
1 Dec 2014	4,323.95	4,332.55
2 Jan 2015	4,258.60	4,292.88
2 Feb 2015	4,162.20	4,464.31
2 Mar 2015	4,452.80	4,483.97
1 Apr 2015	4,328.17	4,562.33
1 May 2015	4,437.70	4,551.53
1 Jun 2015	4,530.03	4,561.64
1 Jul 2015	4,433.79	4,694.13

WHO IS BUSINESS REPORT DESIGNER FOR?

This reporting tool is particularly well-suited to the financial industry:

- Asset Management
- Private Banking

WHAT TYPES OF DOCUMENTS CAN BE CREATED USING THE BUSINESS REPORT DESIGNER SOFTWARE?

All types of documents produced in various output formats and in several languages:

- Client report
- Investment proposal
- Factsheet
- KIID
- Presentation or documents for meeting

MAIN ADVANTAGES AND 6 KEY VALUES OF BUSINESS REPORT DESIGNER



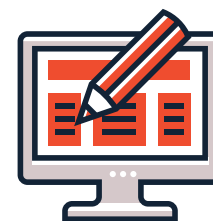
RELIABILITY AND QUALITY

The reports are based on data from approved and audited sources, minimizing the risk of error.



INDEPENDENCE

This tool does not require any prior reporting know-how and does not require any IT department assistance in order to create reports.



CREATIVE LAYOUT

The solution allows you to create attractive layouts that are aesthetic, flexible and personalized.



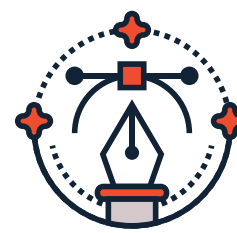
PERFORMANCE

The software meets all reporting requirements and delivers high-quality reports, improving the design process and reducing recurring tasks.



COLLABORATION

The page layouts and report templates created can be shared and enriched in collaboration with other users of the solution.



FLEXIBILITY

The content and format of the report can be customized in a modular, interactive and dynamic process.

**SIGN UP
FOR A
DEMONSTRATION
OR CONTACT US**

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