



eSignatures Made Easy with DocuSign

Integrated to the Account and Loan Origination Modules

The DocuSign connector allows documents generated in Temenos Infinity to be seamlessly transmitted to DocuSign for distribution and e-signature.

KEY FEATURES

Seamless Integration

Documents are seamlessly transferred from Temenos to DocuSign for signature using their standard “envelope” concept. DocuSign tracks all signature captures, as well as automatically distributes any necessary reminders and expiration notifications. During the document lifecycle, as well as when all signatures are obtained, DocuSign sends the updated and completed status back to Temenos and the documents are stored in the system or your archiving system for future reference.

Identify Signers

The DocuSign connector allows a financial institution representative to easily identify all appropriate document signers and reviewers within the platform. Individuals not marked as a signer or reviewer by default can be manually selected and added to the distribution list.

Security & Signature Verification

The identity of a signer can be verified using the optional ID Check. This security feature presents a signer with six verification questions, of which four must be answered correctly in order to gain access to the document(s).

BENEFITS

Single Platform Approach

DocuSign’s e-signature and notification services are fully integrated with Temenos Infinity. No longer will financial institution employees need to leave the system to distribute documents or check the status of applicant signatures.

Added Convenience

Using the DocuSign connector provides additional convenience to both the financial institution and potential applicant. Financial institution employees are no longer dependent on an applicant’s ability to visit a branch in order to finalize an account or loan. Applicants receive an enhanced experience through the ability to quickly and easily sign documents anywhere, anytime!

MORE INFORMATION

System Requirements

Temenos Infinity release 15.01.00 or higher must be installed in order to utilize the DocuSign connector.

Provider Highlight

DocuSign[®]

DocuSign is the global standard for electronic signature, helping companies and consumers save money and time while getting the signatures they need online—anytime, anywhere, on any device. No pen and paper required. DocuSign’s secure global network makes it easy to send, sign, track and store documents in the cloud. For more information, visit www.docuSign.com.

For more information about the DocuSign connector contact your Temenos Account Manager or to reach DocuSign directly, call (877) 720-2040 or email Sales@docuSign.com.
