



# Collection Module

The Temenos Collection module is the industry's leading full-featured collection management system and is the right fit for any financial institution interested in reducing delinquency, improving efficiency of collection efforts and streamlining specialty processes.

## Increase Visibility and Understanding of the Account Holder Relationship

- Person-centric, 360 degree view of the consumer and their accounts.
- Single location for accessing important account detail, related accounts and any specialty process cases.
- Use one workflow to manage multiple accounts.
- Configure unique account-specific workspace.

## Create an Environment That Supports the Way You Work

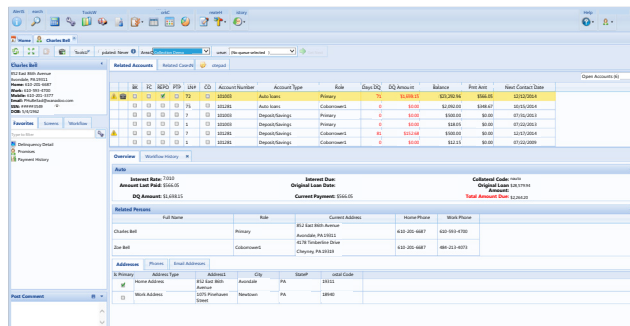
- Efficiently display important person summary information.
- Control access to screens or workflows based on user or group security.
- Configure fields, field attributes and panels based on account type.
- Drive consistent action throughout the collection process using a powerful workflow engine.

## Deliver the Right Information to the Right Person at the Right Time

- Assign and work accounts in priority order using queues.
- Refresh queues anytime, automatically and quickly, with no disruption to collection staff.
- Present messages and scripted talking points throughout the collection process to ensure complete and consistent communication.
- Create queues using any account holder or account data.

## Independently Manage Collection Process – No Longer Rely on IT!

- Easily build queues, views, reports and letters with unprecedented control.
- Create unlimited custom and calculated fields and use unstructured or structured data collection.
- Customize and run exports required to populate and support external systems.
- Define user permissions for individuals or groups.
- Create dashboards are available for individuals, groups or a combination.



Person-centric Collection Workspace



## Standardize External Communication

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- Consolidate the distribution of letters or emails sent per household using multi-account workflow functionality.
- Standardize letter templates using Microsoft Word, and leverage mail merge technology to automate field population and letter generation.
- Store complete history of letter and email communication.
- Send letters and emails as additional reminders to account holders who need to make payments.

## Handle All Specialty Processes or Cases within a Single System

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- Create state-of-the-art case management processes for REO, bankruptcy, foreclosure, repossession, fraud, TDR, legal and more!
- Ensure consistent processes using tools such as tasks, workflows, screens and more.
- Automatically assign business tasks which reflect your institution's operating policies.
- Track activity and gain visibility into case progresses during every stage.
- Access cases through a variety of mediums including queues, dashboards, screens and more.

## Improve Efficiency across Collection Processes

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- Consolidate, standardize and manage the numerous processes associated with collections in the most efficient and timely manner possible.
- Navigate quickly through workflows using step-by-step processing.
- Collect on all loans, shares and accounts in a single location.

## Enhance Collection Strategy with Automation

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- Present aggregates or ratios using any account and account holder data such as number of accounts delinquent or total available balances.
- Automatically display important messages to a user after evaluating information regarding the person or their account(s).
- Use rules in workflows to automate decisions, set the value of another field and capture key information.
- Enhance queuing options by evaluating person-level fields, or compare data across multiple accounts.

## Visualize and Manage Key Information

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- Empower business users to create and maintain reports through intuitive report editing tools.
- Easily present management with portfolio information through graphs and charts by using Microsoft SQL Server Reporting Services.
- Schedule and deliver real-time reports right to your inbox.
- Automate reports across the enterprise and control security by user or group.
- Use dashboards to measure and track collector performance.
- Track actual results against your key performance indicators in a single location.

## Integration

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Temenos is a leader in providing connected technology to the financial industry. Leveraging integration with best-of-breed providers, Temenos connects key services with innovative software creating the optimal work environment.

## More Information

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To learn more about the Collection module and other cutting-edge software solutions for financial institutions, visit [www.temenos.com](http://www.temenos.com).