



## Access Evans, Simpson and Associates' Insurance Products

The **Evans-Simpson** connector provides the Temenos Collection and Recovery module customers with real-time access to Evans, Simpson and Associates' (ESA) suite of insurance products.

### Key Features

#### Easy Access to ESA Insurance Information

Quickly view a summary of account holder insurance policies, including insurance tracking status and activities, directly within the platform. Adjust insurance coverages, quote premiums and refunds, and update account standing with built-in ESA workflows. These pre-defined steps automate collateral protection insurance (CPI) administration in real-time without the need to access ESA's LoanGuard CPI system separately.

#### Create Claims and Monitor Claim Status

Effortlessly submit a claim to ESA while working an account in the system. The workflow guides the user through the streamlined process, pre-filling screens with information from the Temenos database and conveniently enabling users to attach any supporting documentation. Monitor the current status of all claims with a customized reporting dashboard.

#### Dashboards and Reports

Take advantage of a pre-configured dashboard and several pre-configured reports! By uniting ESA's collateral insurance data with the Temenos collection data in the same reports, your team will make better-informed decisions.

#### Document Management

Upload insurance documents directly to ESA in PDF or TIFF formats with just a few clicks of a button!

### Benefits

#### Centralized Administration

Administer collections and insurance tracking programs from a centralized system, allowing for unified risk management, claim automation and comprehensive reporting.



#### Reduce Data Entry

By combining information found in Temenos and ESA's databases, details required to request a coverage change or to create a new claim are pre-populated, reducing the amount of data entry needed.

#### Highly Accurate

This integration contains a real-time connection to the ESA database so users can feel confident that policy information and reports are up-to-date and accurate.

### More Information

#### System Requirements

Version 10.28 or higher must be installed in order to utilize the Evans-Simpson connector.

#### Provider Highlight



Evans, Simpson & Associates (ESA) has provided quality insurance products and innovative financial services to financial institutions for over 35 years. With a focus

on risk management, technology and unparalleled customer service, ESA strives to give its clients the competitive advantages and protection they need to succeed. For more information regarding Evans, Simpson and Associates, visit their website at <http://www.evans-simpson.com/>.

*For more information about the Evans-Simpson connector, contact your Temenos Account Manager or contact ESA at 800-676-1609 or [akcelerant@evans-simpson.com](mailto:akcelerant@evans-simpson.com).*