



CPI State National & CUNA Mutual Group Connector

Integrated to the Collection and Recovery Modules

Collections and Collateral Protection Insurance Made Easy

Simplify daily collection processes by connecting Collateral Protection Insurance (CPI) from InsurTrak, State National’s online insurance tracking system of CPI management, to the Temenos Collection and Recovery modules. With the **CPI State National/CUNA Mutual Group** connector, you will: See a borrower’s entire insurance history for the lifecycle of the loan; Make decisions faster and with more confidence; Save your staff time.

Key Features

Real-Time Loan Tracking

View insurance and claim submission status in real-time through a dedicated State National InsurTrak screen with the connector, providing immediate updates to your *person workspace*. The connector also includes all loan details such as complete history of every transaction with State National and all current and past CPI placements.

Simple Claim Submission

Easily initiate, update and track CPI claims via the connector. With the ability to attach receipts and reports to a claim, the submission process is convenient and seamless!

CPI Workflow Steps

Take advantage of built-in workflow steps which allow users to file a claim, submit insurance information or stop tracking activities due to repossession. This functionality prevents the need to move outside of the platform for daily CPI tasks.

Daily Communication

CPI data from InsurTrak is delivered daily, providing financial institutions with the most up-to-date and necessary insurance and claim information. These details can be used to drive views, workflows and reports.

Reduced Redundant Data Entry

Utilize the connector to pre-populate data fields on a claim submission and proof of insurance submission, reducing time spent on redundant data entry.

Quick and Easy Activation

Activating the CPI State National/CUNA Mutual Group connector in the system takes only minutes once a relationship is established with State National.

More Information

System Requirements

Version 10.31 or higher must be running in order to utilize the CPI State National/CUNA Mutual connector.

Provider Highlight



Credit union leaders free their staff to focus on what matters most with collateral protection insurance from the alliance of State National Companies and CUNA Mutual Group. Credit unions get more protection on their loan portfolios, claims payments in five calendar days, and unmatched service and technology from a company dedicated to CPI. To learn more, visit: www.cunamutual.com/statenational.

For more information about the connector contact your Temenos Account Manager or State National Account Manager directly or via email at info@statenational.com.